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Paul Marcotte  
and the whole team wish you a  
wonderful summer!



## OUR NEW TEAM

GFPM is pleased to announce the addition of Mr. Francis Guay to its team as an administrative assistant. Francis joined us in april 2026.

He has more than 15 years of experience in the field of customer service, marketing and project management. he mainly handles administrative support, file coordination and customer service. his professionalism and organizational skills help provide efficient and attentive service to our customers.

## OUR EXPERTISE

- RRSP: registered retirement savings plan
- TFSA: tax-free savings account
- RRIF: registered retirement income fund
- RRSP: registered education savings plan
- RDSP: registered disability savings plan
- Pension fund transfer
- Investment transfer

Don't hesitate to contact Paul, Sébastien  
or Vincent for more information.

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# HOW OUR FUNDS COMPARE WITH THE COMPETITION

## Canadian equities



\*Index: S&P/TSX 60  
(Canadian Equity Index)  
(created 01-1999)

\*ETF: XIU.TO ISHARE S&P/TSX 60  
(created 10-1999)

**\* Our 2025 choice: FIDELITY  
CANADIAN growth company**  
(created 10-10-2000)

| NET RETURN |         |         |          |                |
|------------|---------|---------|----------|----------------|
| 1 year     | 3 years | 5 years | 10 years | Since creation |
| 32.22%     | 22.65%  | 14.67%  | 12.84%   | 9.16%          |
| 31.64%     | 22.32%  | 14.42%  | 12.63%   | 8.81%          |
| 61.60%     | 37.74%  | 21.17%  | 19.40%   | 12.79%         |

## Global Equities



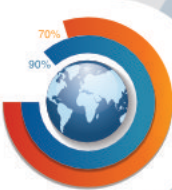
\*Index: MSCI Global  
(Global Equity Index)  
(created 12-1987)

\*ETF: ISHARE MSCI WORLD  
(created 06-2009)

**\*Our 2026 Choice: Fidelity  
Global Innovators**  
(created 01-11-2017)

| NET RETURN |         |         |          |                |
|------------|---------|---------|----------|----------------|
| 1 year     | 3 years | 5 years | 10 years | Since creation |
| 27.72%     | 22.55%  | 15.44%  | 14.28%   | 10.35%         |
| 27.04%     | 21.34%  | 14.80%  | 13.37%   | 10.35%         |
| 76.34%     | 47.67%  | 25.25%  | N.D.     | 27.31%         |

## Managed portfolio (70% to 90% equities)



\*\*\*Robot advisor: Questrade  
(created 01-11-2014)

\*\*Robot advisor: WealtheSimple  
(created 01-01-2016)

**\*\* Our 2025 choice:  
fidelity growth portfolio**  
(created 18-04-2007)

| NET RETURN |         |         |          |                |
|------------|---------|---------|----------|----------------|
| 1 year     | 3 years | 5 years | 10 years | Since creation |
| 25.58%     | 16.18%  | 10.75%  | N.D      | N.D            |
| 21.00%     | 14.20%  | N.D     | N.D      | 8.50%          |
| 29.28%     | 21.19%  | 13.13%  | 11.76%   | 8.86%          |

\* Net return (after expenses) as of May 29th 2026.

\*\* Net return (after expenses) as of April 30th 2026.

\*\*\* Gross return (before expenses) as of April 30th 2026.

\*\*\*\*The comments contained herein are a general discussion of certain issues intended as general information only and should not be relied upon as tax or legal advice. Please obtain independent professional advice, in the context of your particular circumstances. This newsletter was written, designed, and produced by Sébastien Caron, for the benefit of Paul Marcotte, Investment Funds Advisor with Investia Financial Services Inc., and does not necessarily reflect the opinion of Investia Financial Services Inc. The information contained in this newsletter comes from sources we believe reliable, but we cannot guarantee its accuracy or reliability. The opinions expressed are based on an analysis and interpretation dating from the date of publication and are subject to change without notice. Furthermore, they do not constitute an offer or solicitation to buy or sell any securities.

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