



**Investments  
Retirement  
Insurance**

*Financial security  
advisors*

*Insurance and group  
annuity advisors*

*Investia financial  
services inc. Group  
savings representatives*

**Our mission:**  
*Offering you the  
best products for the  
best price*

# HAVE A GREAT SUMMER!

## HIGH-RETURN SAVINGS ACCOUNT

Now available for your short term projects

- 4.05% interest rate (as of June 2, 2023)
- Cash at any time
- No-fee, no-penalty withdrawal
- Insured by cdic (Canada Deposit Insurance Corporation)

Contact Paul or Sébastien  
for more information.

**500, Gréber boulevard, office 203,  
Gatineau, Qc, J8T 7W3**

Tel: 819 561-7878 - Fax: 819 561-6877

Toll-free: 1 877 561-7878 • PaulMarcotte.ca



# HOW OUR FUNDS COMPARE WITH THE COMPETITION



## Canadian equities 5 years<sup>1</sup>



\*Index: s&p/tsx composite  
(canadian equity index)

7.98 %

\*ETF: XIU.TO ISHARE S&P/TSX 60

7.84 %

**\*Our 2023 choice: fidelity canada plus**

**19.41 %**



## Us equities 5 years<sup>1</sup>



\*Index: s&p 500  
(american equity index)

11.97 %

\*ETF : ZSP.TO BMO S&P 500

11.56 %

**\*Our 2023 choice: All-cap us growth**

**13.36 %**



## Managed portfolio (70% to 90% equities) 5 years<sup>1</sup>



\*\*Robot advisor: questrade

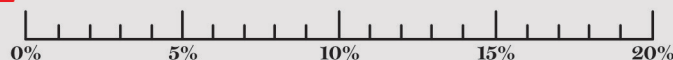
5.77 %

\*\*Robot advisor: wealhsimple

N.A.

**\*Our 2023 choice: Manulife  
fundamental balanced category**

**8.25 %**



<sup>1</sup>Net return (after expenses) as of June 13th, 2023.

<sup>2</sup>Net return (after expenses) as of April 30th, 2023.

\*\* Authorized mutual funds and/or exempt market products are offered through Investia Financial Services Inc. ("Investia"). Mutual funds and exempt market products are sold exclusively through representatives registered with Investia and applicable provincial regulatory authorities.

\*\* Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund/ exempt market investments. Please read the Fund Facts or Brochure carefully before investing. Investments in mutual funds and exempt market products are not guaranteed, their values change frequently, and past performance may not be indicative of future performance.

500, Gréber boulevard, office 203,  
Gatineau, Qc, J8T 7W3

Tel:  
819 561-7878

GESTION FINANCIÈRE  
**PAUL MARCOTTE**  
PaulMarcotte.ca



SERVICES FINANCIERS  
**LUC BLAIS**  
lucblais.ca

